**INTEREST RATES MARKET NOTICE**

**Date: 19 October 2021**

**Subject:** New Financial Instrument Listing

**(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED – “TWC389”)**

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 20 October 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TWC389

**Nominal Issued** R229,000,000

**Issue Price** 100%

**Coupon** 4.103%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 24 January 2022

**Books Close Date** 14 January 2022

**Interest Payment Date(s)** 24 January 2022

**Last Day to Register** By 17:00 on13 January 2022

**Issue Date** 20 October 2021

**Date Convention** Following

**Interest Commencement Date** 20 October 2021

**First Interest Payment Date** 24 January 2022

**ISIN No.** ZAG000180837

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC389%20PricingSupplement2010.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC389%20PricingSupplement2010.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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